

Form for Declaration of Cost of Shares Intended to be Sold

Date.....

To: Asia Plus Securities Public Company Limited (the “Offer Agent”)

I/We (Mr./Mrs./Miss/Company).....Nationality.....

Tax Identification No. (if any) would like to declare the acquisition cost of my/our Thai Wah Public Company Limited's ordinary shares to be offered for sale as follows:

Transfer Date	Shares Certificate No. / Transfer Slip No.	No. of Shares	Cost per Share (Baht)
Total			

I/We hereby attach.....

totaling, as the evidence(s) of the cost of the shares for the purpose of withholding tax calculation.

I/We hereby certify that the above statements are true and correct in all respects.

Signaturethe Offeree
(.....)

Remark: In the event that the Offeree does not declare the cost or fail to submit proper evidence along with the Form of Declaration of Cost of Shares Intended to be Sold, the Offer Agent will determine the withholding tax of 15.00% based on the entire proceeds of the sale of the shares to be received by the Offeree.